



Office of Financial Aid

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Independent
Verification
Worksheet
2022-23 School Year

Your application was selected for review in a process called “Verification.” In this process, Stillman College (SC) will compare information from your FAFSA with this worksheet and financial documents you will submit. This process is required by federal law and must be completed before funds can be disbursed. By signing this form, if there are differences between your FAFSA application and your financial documents, you authorize Stillman to make electronic corrections to your FAFSA. In some instances our office may identify errors in your data that will result in a change to your eligibility for aid. **We will not continue processing your application for financial aid until all documentation are received and information is correct.**

INSTRUCTIONS

1. Collect you and your spouse’s (if married) 2020 financial documents (W-2 forms, etc.).
2. Complete all sections of this worksheet **in its entirety**.
3. Submit the completed and signed Worksheet and/or any other documents requested to our office.
4. After you and your spouse (if married) have filed a 2020 Federal Income Tax Return with the IRS, log on to fafsa.gov and use the “IRS Data Retrieval Tool” to automatically transfer your 2020 tax information to your FAFSA.
5. Documents **must** be submitted within 30 days of the initial request to be considered for all available financial aid.

A. Student Information

| | | | |
|----------------|------------|-----|--------------------------|
| Last Name | First Name | MI | 02 |
| Street Address | | | Student ID # |
| City | State | Zip | Date of Birth |
| | | | (Area Code) Phone Number |

B. Family Information

Write the names of **ALL** the people in your household, including:

- Yourself.
- Your spouse, if you are married.
- Your children, if you will provide more than half of their support from July 1, 2022, through June 30, 2023, or if the child would be required to provide your information if they were completing a FAFSA for 2022-2023. Include children who meet either of these standards, even if they do not live with you.
- Other people if they live with you and you provide more than half of their support and will continue to provide more than half of their support through June 30, 2023.

Include the age of each family member and their relationship to the student. Also add the name of the college for any household member (excluding parents) who will be enrolled in a degree, diploma, or certificate program at least half-time between July 1, 2022, and June 30, 2023.

| Full Name of Family Member | Age | Relationship to Student | College Attending July 1, 2022– June 30, 2023 | Enrolled at least Half Time? |
|------------------------------|-----------|-------------------------|---|------------------------------|
| <i>(EXAMPLE) Missy Jones</i> | <i>18</i> | <i>Sister</i> | <i>Central University</i> | |
| | | Self | Stillman College | |
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*If more space is required, attach a separate page.

Tax Information

The best way to verify income is by using the IRS Data Retrieval Tool that is part of the FAFSA on the web. If you have not already used the tool, go to [FAFSA.gov](https://fafsa.gov), log in to your FAFSA record, select “Make FAFSA corrections,” and navigate to the Financial Information section of the form. If you filed electronically, the IRS will provide your information within 2 weeks; if you filed by paper, it may take up to 8 weeks for your information to be uploaded via the IRS Data Retrieval Tool on the FAFSA. If you are not eligible to use the IRS Data Retrieval Tool, you will need to request an IRS Tax Return Transcript by calling 800-908-9946 or online at www.irs.gov/transcript. You can also complete an IRS form 4506-T.

Non Filers

If you, or your spouse, did not file a federal tax return, you will need to submit the Verification of Non-filing letter as well as a Wage and Income transcript for the tax year 2020. You, or your spouse, can request the IRS Verification of Non-Filing letter and the IRS Wage and Income transcript by calling 800-908-9946 or online at www.irs.gov/transcript.

Individuals Who Filed an Amended IRS Income Tax Return

If you, or your spouse, filed an amended IRS income tax return for tax year 2020, provide both of the following: A signed copy of the original 2020 IRS income tax return that was filed with the IRS, or a 2020 IRS Tax Return Transcript and a signed copy of the 2020 IRS Form 1040X, “Amended U. S. Individual income Tax Return,” that was filed with the IRS.

Individuals who were victims of IRS Identity Theft

If you are a victim of IRS identity theft who is not able to obtain a **2020 IRS Tax Return Transcript** or use the IRS Data Retrieval Tool, you may provide a 2020 Tax Return Database View (TRDBV) transcript obtained from the IRS, or any other IRS tax transcript(s) that includes Adjusted Gross Income, taxes paid, etc. and a signed statement indicating that you were a victim of IRS tax related identity theft and that the IRS is aware of the tax-related identity theft. To request the TRDBV, please call the IRS Identity Theft Help Line at 1-800-908-4490.

Individuals Granted a Filing Extension by the IRS

If you, or your spouse, have been granted a filing extension by the IRS, a copy of IRS Form 4868, W-2 Forms and if self employed, a signed statement certifying the amount of the individual’s AGI and U.S. income taxes paid for tax year 2020 must be provided.

C. Student’s Information – Check the box that applies

1. TAX RETURN FILERS – If you (and, if married, your spouse) filed or will file a tax return.
 - I have used, or will use the IRS Data Retrieval tool to report my income information.
 - I will request a 2020 IRS Tax Return Transcript and will submit it at a later date. I understand that verification cannot be completed until the transcripts are submitted. It is recommended that you wait and submit this form with the tax transcript.
 - My tax transcript or signed tax return is attached.

2. TAX RETURN NONFILERS - If you (and, if married, your spouse) will not file and are not required to file a 2020 tax return. See Non-Filers section above.
 - I (and, if married, the student’s spouse) was not employed and had no income earned from work in 2020.
 - I (and, if married, the student’s spouse) did work in 2020 but I am not required to file a tax return.

D. Sign this Worksheet

Each person signing this form certifies that all the information reported on it is complete and correct. If a correction is needed, you authorize Stillman College to make the correction. The student and one parent must sign and date. **WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

Student’s Signature _____ Date _____

Spouse’s Signature (if applicable) _____ Date _____